BlueCross BlueShield of Texas

Applicant Name _____

SSN# _____

BlueCare Dental℠

New Application or Change in Coverage

To help us process your application promptly, please remember to:

1	Print all answers in **blue or black ink**. Pencil will not be accepted.
2	Make sure you personally sign the application as the Primary Applicant. If your spouse or any dependent(s) age 18 or over is also applying for coverage, have him/her personally sign the appropriate signature line.
3	If it is necessary to correct any errors, simply cross off what is incorrect and write your initials next to the correct information.
4	Please do not use correction fluid or tape.

Please submit an application via one of the following methods. If submitting by mail or fax, please complete the entire application and select a premium mode in Section D.

If you are working with a Blue Cross and Blue Shield of Texas Agent, please remember to include the name of your agent on the back of this application.

APPLY BY MAIL	Blue Cross and Blue Shield of Texas - Attn: Individual Enrollment, P.O. Box 3236, Naperville, IL 60566–7236
APPLY VIA FAX	888-697-0686

If you have any questions, please call your agent or call toll-free at 800-531-4456.

Please answer the following questions only if you are applying outside of the annual open enrollment period (October 1, 2013 - March 31, 2014).
I am requesting enrollment outside of the Annual Enrollment Period because I have experienced one or more of these events during the last 60 days (check all that apply):

☐ **1.** I GAINED A DEPENDENT DUE TO MARRIAGE ON	DATE
☐ **2.** I GAINED A DEPENDENT DUE TO BIRTH, ADOPTION, OR PLACEMENT FOR ADOPTION ON	DATE
☐ **3.** I AM NO LONGER ELIGIBLE AS A DEPENDENT UNDER MY PRIOR HEALTH INSURANCE PLAN DUE TO REACHING THE MAXIMUM AGE, LEGAL SEPARATION, DIVORCE, OR DEATH OF THE POLICYHOLDER, AS OF	DATE
☐ **4.** I AM NO LONGER ELIGIBLE FOR MY PRIOR HEALTH INSURANCE PLAN DUE TO TERMINATION OF EMPLOYMENT, REDUCTION IN NUMBER OF HOURS OF EMPLOYMENT, LOSS OF EMPLOYER CONTRIBUTION TOWARD MY PREMIUMS, OR I HAVE EXHAUSTED MY COBRA BENEFITS AS OF	DATE
☐ **5.** I GAINED ACCESS TO NEW HEALTH PLAN OPTIONS BECAUSE OF A PERMANENT MOVE ON	DATE
☐ **6.** I AM NEWLY INELIGIBLE FOR PAYMENTS OF THE ADVANCED PREMIUM TAX CREDIT AS OF	DATE
☐ **7.** I AM NO LONGER RESIDING OR LIVING IN MY PRIOR HEALTH INSURANCE PLAN'S HMO SERVICE AREA AS OF	DATE
☐ **8.** AN ERROR OCCURRED IN MY PREVIOUS HEALTH PLAN ENROLLMENT ON	DATE
☐ **9.** I HAVE ADEQUATELY DEMONSTRATED THAT MY PREVIOUS HEALTH PLAN OR ISSUER SUBSTANTIALLY VIOLATED A MATERIAL PROVISION OF ITS CONTRACT WITH ME, AS OF	DATE
☐ **10.** I AND/OR MY DEPENDENT(S) LOST MINIMUM ESSENTIAL COVERAGE [DUE TO REASONS OTHER THAN NON-PAYMENT OF PREMIUM OR RESCISSION] ON	DATE
☐ **11.** OTHER QUALIFYING EVENT (AS REQUIRED OR PERMITTED BY APPLICABLE LAWS). PLEASE SPECIFY HERE:	DATE

Section A: Applicant(s)

Applicant Name ____________________

SSN# ____________________

PRIMARY APPLICANT

☐ NEW COVERAGE ☐ ADD DEPENDENT ☐ CHANGE IN COVERAGE

FIRST NAME, MIDDLE INITIAL, LAST NAME	SOCIAL SECURITY NUMBER	SEX ☐ ☐	DATE OF BIRTH

ARE YOU A U.S. CITIZEN? ☐ ☐ ARE YOU AN ELIGIBLE NON-CITIZEN? ☐ ☐	DO YOU HAVE A PREFERRED SPOKEN LANGUAGE BESIDES ENGLISH? Y ☐ IF YES, PLEASE SPECIFY:	DO YOU HAVE A PREFERRED WRITTEN LANGUAGE BESIDES ENGLISH? Y ☐ IF YES, PLEASE SPECIFY:

RESIDENTIAL ADDRESS - STREET, CITY, STATE, ZIP (NO P.O. BOXES)	COUNTY
MAILING ADDRESS - STREET, CITY, STATE, ZIP (IF DIFFERENT THAN ABOVE)	

PRIMARY PHONE CAN WE SEND YOU TEXT MESSAGES? ☐	SECONDARY PHONE CAN WE SEND YOU TEXT MESSAGES? ☐	OTHER PHONE CAN WE SEND YOU TEXT MESSAGES? ☐

EMAIL ADDRESS	PREFERRED CONTACT METHOD ☐ EMAIL ☐ POSTAL MAIL

SPOUSE AND/OR DEPENDENT CHILDREN TO BE COVERED (dependent children must be under age 26)†

FIRST NAME, MIDDLE INITIAL, LAST NAME	RELATIONSHIP	SOCIAL SECURITY NUMBER	SEX ☐ ☐	DATE OF BIRTH

ARE YOU A U.S. CITIZEN? ☐ ☐	ARE YOU AN ELIGIBLE NON-CITIZEN? ☐ ☐
*RESIDENTIAL ADDRESS - STREET, CITY, STATE, ZIP (NO P.O. BOXES)	COUNTY

PRIMARY PHONE CAN WE SEND YOU TEXT MESSAGES? ☐	EMAIL ADDRESS	PREFERRED CONTACT METHOD ☐ EMAIL ☐ POSTAL MAIL

FIRST NAME, MIDDLE INITIAL, LAST NAME	RELATIONSHIP	SOCIAL SECURITY NUMBER	SEX ☐ ☐	DATE OF BIRTH

ARE YOU A U.S. CITIZEN? ☐ ☐	ARE YOU AN ELIGIBLE NON-CITIZEN? ☐ ☐
*RESIDENTIAL ADDRESS - STREET, CITY, STATE, ZIP (NO P.O. BOXES)	COUNTY

PRIMARY PHONE CAN WE SEND YOU TEXT MESSAGES? ☐	EMAIL ADDRESS	PREFERRED CONTACT METHOD ☐ EMAIL ☐ POSTAL MAIL

FIRST NAME, MIDDLE INITIAL, LAST NAME	RELATIONSHIP	SOCIAL SECURITY NUMBER	SEX ☐ ☐	DATE OF BIRTH

ARE YOU A U.S. CITIZEN? ☐ ☐	ARE YOU AN ELIGIBLE NON-CITIZEN? ☐ ☐
*RESIDENTIAL ADDRESS - STREET, CITY, STATE, ZIP (NO P.O. BOXES)	COUNTY

PRIMARY PHONE CAN WE SEND YOU TEXT MESSAGES? ☐	EMAIL ADDRESS	PREFERRED CONTACT METHOD ☐ EMAIL ☐ POSTAL MAIL

FIRST NAME, MIDDLE INITIAL, LAST NAME	RELATIONSHIP	SOCIAL SECURITY NUMBER	SEX ☐ ☐	DATE OF BIRTH

ARE YOU A U.S. CITIZEN? ☐ ☐	ARE YOU AN ELIGIBLE NON-CITIZEN? ☐ ☐
*RESIDENTIAL ADDRESS - STREET, CITY, STATE, ZIP (NO P.O. BOXES)	COUNTY

PRIMARY PHONE CAN WE SEND YOU TEXT MESSAGES? ☐	EMAIL ADDRESS	PREFERRED CONTACT METHOD ☐ EMAIL ☐ POSTAL MAIL

Section B: Applying for Coverage

NOTE: Effective dates are available on the 1st of the month only, unless otherwise required by law. Applications must be received by Blue Cross and Blue Shield of Texas within the defined enrollment period to be accepted.

BlueCare Dental (For All Applicants)	DEDUCTIBLE
☐ 1A	$25
☐ 1B	$75
☐ 2A	$75

BlueCare Dental 4 Kids℠ (For Child[ren] Applicants)	DEDUCTIBLE
☐ 1A	$25
☐ 1B	$75

* Age 18 and over
† The designation of spouse shall include domestic partners. If applying for domestic partner coverage, please complete the AFFIDAVIT OF DOMESTIC PARTNERSHIP at bcbstx.com and submit with this application.

Section C: Medical Coverage

Applicant Name _____

SSN# _____

OTHER COVERAGE INFORMATION

DO YOU CURRENTLY HAVE AN INDIVIDUAL BCBSTX POLICY? (NOT THROUGH YOUR EMPLOYER) ☐ ☐ **IF "YES", PLEASE COMPLETE THE FOLLOWING:**	
PRIMARY APPLICANT	**MEMBER ID #**

Section D: Billing Information

Note: Do not cancel any current coverage you may have until your application is approved and your new plan is effective.

Please select one of the following options to make arrangements for paying your premium.

☐ BANK DRAFT

Bank Draft includes initial and ongoing payments. Payment will be drafted upon receipt of this application. You must complete the Authorization Agreement below.

☐ 1-MONTH BANK DRAFT ☐ 2-MONTH BANK DRAFT ☐ 3-MONTH BANK DRAFT ☐ 6-MONTH BANK DRAFT ☐ 12-MONTH BANK DRAFT

AUTHORIZATION AGREEMENT

Required for Bank Draft Payments Only
I request and authorize Blue Cross and Blue Shield of Texas (BCBSTX) and/or its designee to obtain payment of amounts becoming due by initiating charges to my account in the form of checks, share drafts, or electronic debit entries, and I request and authorize the Financial Institution named below to accept and honor the same to my account. I understand that this request for coverage is not an employer group health plan and is not intended, in any way, to be an employer–sponsored health insurance plan. I certify the employer(s) of those applying for coverage will not contribute any part of the premium, or provide reimbursement for any part of the premium now or in the future. I also understand that both the financial institution and BCBSTX reserve the right to terminate this payment program and/or my participation therein. To make changes to my financial institution I understand that I will need to provide at least 10 days advance notice to Blue Cross and Blue Shield of Texas by telephone prior to a scheduled withdrawal date.

Please complete the following – print or type information
I authorize BCBSTX to deduct the premium payments from my checking or savings account. If the draft date falls on a non–business day or a holiday, the premium payment will be deducted from my account on the next business day.

Please ensure adequate funds are available at the time of application. Blue Cross and Blue Shield of Texas is not responsible for fees incurred due to insufficient funds.

PLEASE CHECK ONE ☐ CHECKING ACCOUNT ☐ SAVINGS ACCOUNT	**NAME OF DEPOSITOR(S) IF OTHER THAN THE APPLICANT**

NAME AND LOCATION OF BANK WHERE ACCOUNT IS AUTHORIZED

BANK TRANSIT NUMBER	**DEPOSITOR'S ACCOUNT NUMBER**

☐ I HAVE READ AND ACCEPT THE ABOVE AGREEMENT

DEPOSITOR'S SIGNATURE	**DATE**	**RELATIONSHIP TO APPLICANT**

☐ BILLING OPTIONS

FIRST MONTH PREMIUM AMOUNT OF $ **ENCLOSED**

☐ SEND ME A BILL BY EMAIL ☐ SEND ME A PAPER BILL ☐ SEND ME A BILL BY MOBILE PHONE

☐ 1-MONTH DIRECT BILL ☐ 2-MONTH DIRECT BILL ☐ 3-MONTH DIRECT BILL ☐ 6-MONTH DIRECT BILL ☐ 12-MONTH DIRECT BILL

NOTE: Cashing of the Premium Deposit does not constitute approval of this Application. If this Application is not approved, the Premium Deposit will be returned to the Primary Applicant and neither the Primary Applicant nor any other person applying for coverage under this Application shall be entitled to benefits or coverage.

Section E: Proxy Statement

PROXY STATEMENT

PROXY STATEMENT
The undersigned hereby appoints the Board of Directors of Health Care Service Corporation, a Mutual Legal Reserve Company, or any successor thereof ("HCSC"), with full power of substitution, and such persons as the Board of Directors may designate by resolution, as the undersigned's proxy to act on behalf of the undersigned at all meetings of members of HCSC (and at all meetings of members of any successor of HCSC) and any adjournments thereof, with full power to vote on behalf of the undersigned on all matters that may come before any such meeting and any adjournment thereof. The annual meeting of members shall be held each year in the corporate headquarters (300 E. Randolph St., Chicago, IL 60601) on the last Tuesday of October at 12:30 p.m. Special meetings of members may be called pursuant to notice mailed to the member not less than 30 nor more than 60 days prior to such meetings. This proxy shall remain in effect until revoked in writing by the undersigned at least 20 days prior to any meeting of members or by attending and voting in person at any annual or special meeting of members.

PRIMARY APPLICANT'S PROXY SIGNATURE (OPTIONAL) YOU MUST ALSO SIGN IN "SECTION G" BELOW:	**DATE**

PRINT YOUR NAME AS YOU SIGNED IT:

Section F: Required Signatures

Applicant Name _____

SSN# _____

Acknowledgements: The Applicant, to the best of his/her knowledge and belief, represents and agrees as follows:

1. This application does not provide coverage of any kind unless approval is provided by Blue Cross and Blue Shield of Texas (the Company); and the application, if not previously approved or declined, will be considered withdrawn on the 60th day after its date.
2. No agent can accept risks or modify policies or requirements of the Company.
3. The Company is not bound by any statement not written in this application.
4. I understand that an act, practice or omission that constitutes fraud or making an intentional misrepresentation of material fact on this application may result in rescission of coverage. Rescission is defined as a cancellation or discontinuance of coverage that has a retroactive effect. I will be provided with at least 30 days' advance written notice before my or my dependent's coverage may be rescinded, retroactive to the effective date of coverage. The undersigned Applicant further acknowledges that any agent is acting on his/her behalf for purposes of purchasing the insurance, and that if the Company accepts this application and issues an Individual Policy, the Company may pay the agent a commission and/or other compensation in connection with the issuance of such Individual Policy. The undersigned further acknowledges that if he/she desires additional information regarding any commissions or other compensation paid the agent by the Company in connection with the issuance of the Individual Policy, they should contact the agent.

Agreement: I understand that any statements and answers on this application are representations. To the best of my knowledge and belief they are true and complete. These representations are the basis of my application. I understand that coverage will be effective following payment in full of the first month's premium. The undersigned Applicant and agent acknowledge that the Applicant has read the completed application and that he/she realizes that any false statement material to the risk or misrepresentations therein may result in loss of coverage under the policy.

This application will become a part of the contract between BCBSTX and the applicant.

At any time when Blue Cross and Blue Shield of Texas is entitled to rescind coverage already in force, or is otherwise permitted to make retroactive changes to this Policy, Blue Cross and Blue Shield of Texas may at its option make an offer to reform the policy already in force and/or change the rating category/level. In the event of reformation, the Policy will be reissued retroactive in the form it would have been issued had the misstated or omitted information been known at the time of application.

Authorization: I authorize any medical professional, hospital, clinic or other medical or medically related facility, governmental agency, pharmacy benefit manager, retail pharmacy, pharmacy clearinghouse or other person or firm, to disclose to the Company or their authorized representative, information, including copies of records, concerning advice, care or treatment provided to me and/or my dependents, including and without limitation, information relating to the prescription and use of drugs or alcohol. I also authorize the release of information relating to mental illness. In addition, I authorize the Company to review and research its own records for information. I understand that Blue Cross and Blue Shield of Texas will only disclose collected information as needed to medical entities related to my care.

I understand information obtained with my authorization may be re-disclosed by the Company as permitted or required by law and will no longer protected by the federal privacy laws.

This Authorization is valid for two years from today, or until I terminate coverage. I understand that I have the right to revoke the Authorization at any time, in writing, by contacting Blue Cross and Blue Shield of Texas. I further understand that I or any authorized representative will receive a copy of this authorization upon request. Any revocation will not affect the activities of the Company prior to the date such revocation is received by the Company.

PRIMARY APPLICANT'S SIGNATURE	**DATE**
SPOUSE'S SIGNATURE (IF APPLYING)†	**DATE**
DEPENDENT'S SIGNATURE (ONLY IF 18 OR OVER AND TO BE INSURED)	**DATE**
DEPENDENT'S SIGNATURE (ONLY IF 18 OR OVER AND TO BE INSURED)	**DATE**
DEPENDENT'S SIGNATURE (ONLY IF 18 OR OVER AND TO BE INSURED)	**DATE**

IF THIS AUTHORIZATION IS SIGNED BY A PERSONAL REPRESENTATIVE, ON BEHALF OF AN INDIVIDUAL (OTHER THAN A PARENT FOR A MINOR CHILD), COMPLETE THE FOLLOWING:	
PERSONAL REPRESENTATIVE'S NAME (PLEASE PRINT)	**RELATIONSHIP:**

Section G: Agent Information

AGENT'S CERTIFICATION

Agent's Certification: I certify that I sent the application to the Applicant(s) for completion, or I personally asked the questions and recorded the answers as given. I further certify that I have no knowledge of any other medical information about the Applicant(s) not contained in this application and that written material explaining the benefits, exclusions, and provisions of the Contract was sent to the Applicant(s). I certify that I have delivered the Required Outline of Coverage, and if requested, the Disclosure Statement.

POLICY(IES) SHOULD BE MAILED TO ☐ AGENT ■ APPLICANT

AGENT INFORMATION (if applicable)

AGENT'S SIGNATURE	**DATE**	**AGENT ID** 000022233	**P&C CROSS REFERENCE**
PRINT AGENT'S NAME Lynn Moreau Clark	**AGENT'S PHONE** 281-239-6966		**AGENT'S FAX** 281-239-6954

Thank you for applying.

Please include all necessary materials when submitting this application.

If legal guardian, please enclose signed court decree.

† The designation of spouse shall include domestic partners. If applying for domestic partner coverage, please complete the AFFIDAVIT OF DOMESTIC PARTNERSHIP at bcbstx.com and submit with this application.